

## Instructions for Giving Stock to Bangor Humane Society Annual Fund

An electronic transfer to the Bangor Humane Society (BHS) brokerage account is the most efficient and preferred method for making gifts of stock to the Bangor Humane Society Annual Fund.

1. **Before transferring your stock, it is very important to notify BHS regarding the number and name of the shares being transferred to ensure that your name is directly associated with your gift when it arrives in the account:**

*Call or e-mail:*

Suzan Prendergast, Executive Director, (207) 942-8902, ex. 105,  
suzan@bangorhumane.org

*or*

Kathryn Ravenscraft (207) 942-8902, ex. 103, kathrynr@bangorhumane.org

*By mail:*

Bangor Humane Society, 693 Mt. Hope Avenue, Bangor, ME 04401

2. **To make a gift of securities to the campaign, instruct your broker to make an electronic transfer to as follows:**

To: Bangor Savings Wealth Management  
Contact name: Tammy Haney  
E-mail: tammy.haney@bangor.com  
Telephone: (207) 942-5211 x1165  
Address: 24 Hamlin Way, Bangor ME 04401

For: Bangor Humane Society  
DTC# 2663  
AC# 11222  
FFC: Bangor Humane Society  
Account# 160154

3. **On the date the transfer is complete your gift will be valued by taking the average of the high and low price of the shares on that date multiplied by the number of shares donated. For tax purposes the acknowledgment of your gift will contain the final dollar value of your gift. Changes in the value of shares after the transfer date do not affect the dollar value of your gift.**

*Please note that all donations of securities will be liquidated after delivery to the Bangor Humane Society account. BHS is a 501(c)(3) nonprofit organization. All gifts are tax deductible to the extent allowed by law.*